

To the Bondholders in:

Stockholm, 23 December 2016

ISIN: SE0009161334 - Adapta Fastigheter AB (publ)  
(the “**Issuer**”) up to SEK 625,000,000 senior secured  
callable floating rate bonds (the “**Bonds**”)

## **Notice of amendment and restatement of the Terms and Conditions**

Nordic Trustee & Agency AB (publ) is the appointed agent (the “**Agent**”) under the terms and conditions for the Bonds (the “**Terms and Conditions**”).

This notice is distributed to the Bondholders in accordance with Clause 19(c) of the Terms and Conditions.

We hereby inform you that we, in our capacity as Agent, have agreed to amend the definition “Final Maturity Date” set out in Clause 1.1 of the Terms and Conditions to read as follows:

**“Final Maturity Date”** means 3 May 2020.

Our approval of the amendment is made in accordance with Clause 19(a)(ii) of the Terms and Conditions, since the amendment is made solely for the purpose of rectifying an obvious error of the definition Final Maturity Date in Clause 1.1 of the Terms and Conditions. The final version of the term sheet for the Bonds, which was the document that the investors based their investment decisions on, did stipulate that the final maturity date of the Bonds should be 3 May 2020. However, the original Terms and Conditions included a typo in this regard and did by mistake define the Final Maturity Date to mean 3 November 2020.

The amendment and restatement of the Terms and Conditions has become effective as of 23 December 2016.

The amended and restated Terms and Conditions are available at the website of the Agent and the Issuer and this notice will be sent by regular mail to the Bondholders being registered as Bondholders as of 23 December 2016.

Best regards,

Nordic Trustee & Agency AB (publ)